

Financial Services Company
GCC Daily Report



2023

Research Department

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FSC Daily Report

19/12/2023



| Indicator | Price Momentum | | | T12M Price to Earnings | | T12M Price to Book | | Dividend Yield % |
|-----------------------------|----------------|--------------|------------|------------------------|---------------------|--------------------|---------------------|------------------|
| | Last price | % Chg, 1 Day | % chg, YTD | Last | 5 Year Avg T12M P/E | TTM P/B | 5 Year Avg T12M P/B | |
| MSCI World Index | 3,131.35 | 0.2 | 20.3 | 20.0 | 20.2 | 3.1 | 2.7 | 1.98% |
| MSCI Emerging Markets Index | 997.91 | (0.3) | 4.3 | 15.0 | 14.8 | 1.6 | 1.6 | 2.82% |
| MSCI FM FRONTIER MARKETS | 497.42 | (0.3) | 5.3 | 11.5 | 12.9 | 1.5 | 1.8 | 4.04% |

| GCC | Price Momentum | | | T12M Price to Earnings | | T12M Price to Book | | Dividend Yield % |
|--|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
| | Last price | % Chg, 1 Day | % chg, YTD | Last | 5 Year Avg TTM P/E | TTM P/B | 5 Year Avg TTM P/B | |
| MSCI GCC Countries ex Saudi Arabia I | 513.46 | (0.2) | (8.1) | 10.7 | 14.5 | 1.5 | 1.7 | 3.84% |
| Muscat Stock Exchange MSX 30 Index | 4,571.35 | (0.4) | (5.9) | 14.1 | 11.6 | 0.9 | 0.8 | 4.83% |
| Tadawul All Share Index | 11,673.34 | (0.0) | 11.4 | 19.7 | 21.9 | 2.3 | 2.2 | 2.96% |
| Dubai Financial Market General Index | 3,981.89 | (0.2) | 19.4 | 8.9 | 12.3 | 1.3 | 1.0 | 4.49% |
| FTSE ADX GENERAL INDEX | 9,484.05 | 0.1 | (7.1) | 26.9 | 20.3 | 3.0 | 2.1 | 1.64% |
| Qatar Exchange Index | 10,138.16 | 2.1 | (5.1) | 11.8 | 12.8 | 1.3 | 1.5 | 4.80% |
| Bahrain Bourse All Share Index | 1,914.19 | (0.1) | 1.0 | 6.8 | 11.8 | 0.7 | 1.0 | 8.75% |
| Boursa Kuwait All Share Price Return I | 6,765.70 | (0.3) | (7.2) | 14.3 | 20.2 | 1.5 | 1.5 | 4.15% |

Tadawul index is updated till 3:00 PM Muscat Time

| Asia | Price Momentum | | | T12M Price to Earnings | | T12M Price to Book | | Dividend Yield % |
|--|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
| | Last price | % Chg, 1 Day | % chg, YTD | Last | 5 Year Avg TTM P/E | TTM P/B | 5 Year Avg TTM P/B | |
| MSCI AC Asia Pacific Excluding Japan I | 513.78 | (0.4) | 1.6 | 16.3 | 16.6 | 1.6 | 1.7 | 2.93% |
| MSCI AC Asia Ex. Japan Index | 624.83 | (0.4) | 0.9 | 16.2 | 16.4 | 1.5 | 1.6 | 0.00% |
| Nikkei 225 | 33,219.39 | 1.4 | 27.3 | 27.0 | 24.5 | 1.8 | 1.8 | 1.84% |
| S&P/ASX 200 | 7,489.07 | 0.8 | 6.4 | 16.5 | 19.0 | 2.1 | 2.1 | 4.01% |
| Hang Seng Index | 16,505.00 | (0.7) | (16.6) | 9.2 | 11.3 | 1.0 | 1.1 | 4.08% |
| NSE Nifty 50 Index | 21,453.10 | 0.2 | 18.5 | 24.8 | 24.7 | 3.0 | 2.9 | 1.35% |

| Europe | Price Momentum | | | T12M Price to Earnings | | T12M Price to Book | | Dividend Yield % |
|------------------------------------|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
| | Last price | % Chg, 1 Day | % chg, YTD | Last | 5 Year Avg TTM P/E | TTM P/B | 5 Year Avg TTM P/B | |
| MSCI Europe Index | 159.39 | (0.3) | 11.9 | 13.6 | 16.5 | 1.8 | 1.7 | 3.37% |
| MSCI Emerging Markets Europe Index | 118.04 | (0.4) | 26.0 | 6.1 | 7.0 | 1.3 | 0.9 | 3.47% |
| FTSE 100 Index | 7,626.00 | 0.2 | 2.3 | 11.1 | 14.4 | 1.7 | 1.6 | 3.96% |
| Deutsche Boerse AG German Stock In | 16,692.90 | 0.3 | 19.9 | 14.5 | 15.9 | 1.4 | 1.6 | 3.51% |
| CAC 40 Index | 7,568.72 | (0.0) | 16.9 | 13.2 | 16.8 | 1.8 | 1.6 | 2.96% |

| America's | Price Momentum | | | T12M Price to Earnings | | T12M Price to Book | | Dividend Yield % |
|------------------------------|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
| | Last price | % Chg, 1 Day | % chg, YTD | Last | 5 Year Avg TTM P/E | TTM P/B | 5 Year Avg TTM P/B | |
| MSCI North America Index | 4,710.89 | 0.4 | 23.6 | 23.0 | 22.3 | 4.3 | 3.8 | 1.52% |
| S&P 500 INDEX | 4,740.56 | 0.5 | 23.5 | 22.8 | 22.1 | 4.5 | 4.0 | 1.48% |
| Dow Jones Industrial Average | 37,306.02 | 0.0 | 12.5 | 21.9 | 19.5 | 4.8 | 4.4 | 1.97% |
| NASDAQ Composite Index | 14,905.19 | 0.6 | 42.4 | 38.2 | 36.7 | 6.0 | 5.4 | 0.75% |

| Commodities | Last price | % Chg, 1 Day | % chg, YTD | % chg from 10 year high | % chg from 10 year Low |
|-------------------------|------------|--------------|------------|-------------------------|------------------------|
| S&P GSCI Index Spot | 541.6 | 0.7 | -11.2 | -34% | 137% |
| Gold Spot \$/Oz | 2,026.8 | 0.0 | 11.1 | -2% | 93% |
| BRENT CRUDE FUTR Feb24 | 77.7 | -0.3 | -3.7 | -19% | 77% |
| Generic 1st'OQA' Future | 76.7 | -0.1 | -2.8 | -39% | 316% |
| LME COPPER 3MO (\$) | 8,482.5 | -0.8 | 1.3 | -21% | 96% |
| SILVER SPOT \$/OZ | 24.0 | 0.6 | 0.0 | -18% | 100% |

Muscat Stock Exchange

| | | | Sub Sectors | Current | Previous | DTD | MTD | YTD |
|------------------------|----------|--------|-------------------|----------------|-----------------------|---------|---------|---------|
| Close | 4,571.35 | | | | | | | |
| Change | -17.57 | -0.38% | | | | | | |
| Previous Close | 4,588.92 | | Financial Sector | 7,444.67 | 7,475.98 | -0.42% | -1.84% | -5.80% |
| Open | 4,588.92 | | Industry Sector | 5,358.34 | 5,362.56 | -0.08% | 0.05% | -16.63% |
| Day's High | 4,588.92 | | Services Sector | 1,556.50 | 1,567.06 | -0.67% | -2.36% | -3.72% |
| Day's Low | 4,568.69 | | MSM Shariah Index | #N/A Invalid S | #N/A Invalid Security | #VALUE! | #VALUE! | #VALUE! |
| YTD Change | -5.89% | | | | | | | |
| Volume Mn | 19.35 | | | | | | | |
| MSX30 Value Traded Mn | 4.41 | | | | | | | |
| Traded / Listed Stocks | 41.00 | 114 | | | | | | |

Source: FSC

| Top Five Gainers | Price | Chg | Top Five Losers | Price | Chg | Top Five - Volume | Price | Volume |
|------------------|-------|-----|-----------------|-------|-----|-------------------|-------|--------|
| | OMR | % | | OMR | % | Companies | OMR | 000 |
| | | | | | | | | |

Saudi Exchange

| | | | Main - Sub Sectors | Current | Previous | DTD | MTD | YTD |
|------------------------|------------|--------|--------------------------|-----------|-----------|--------|--------|--------|
| Close | 11,673.34 | | | | | | | |
| Change | -3.00 | -0.03% | Tadawul Banks | 11,907.83 | 11,918.60 | -0.09% | 1.84% | 8.33% |
| Previous Close | 11,676.34 | | Tadawul Energy | 6,207.03 | 6,212.85 | -0.09% | 0.47% | -0.29% |
| Open | 11,654.00 | | Tadawul Utilities | 9,755.97 | 9,694.17 | 0.64% | 0.24% | 9.19% |
| Day's High | 11,689.97 | | Tadawul Telecom | 7,508.17 | 7,562.80 | -0.72% | 0.37% | 2.22% |
| Day's Low | 11,642.36 | | Tadawul Insurance | 8,243.76 | 8,331.51 | -1.05% | -0.80% | 3.02% |
| YTD Change | 11.40% | | Tadawul Retailing | 8,015.33 | 7,940.92 | 0.94% | 2.20% | 5.36% |
| Volume Mn | 254,944.68 | | Tadawul Food & Beverages | 5,566.90 | 5,558.62 | 0.15% | 0.46% | 1.60% |
| Value Traded Mn | 6,289.13 | | Tadawul Media | 22,297.90 | 22,408.46 | -0.49% | -2.92% | 2.93% |
| Traded / Listed Stocks | 227 | 228 | Tadawul Materials | 6,094.98 | 6,081.89 | 0.22% | 2.30% | 1.89% |
| | | | Tadawul Capital Goods | 9,488.64 | 9,463.42 | 0.27% | 3.27% | 10.81% |

Source: FSC

| Top Five Gainers | Price | Chg | Top Five Losers | Price | Chg | Top Five - Volume | Price | Volume |
|------------------------------|-------|-------|------------------------------|--------|--------|------------------------------|-------|---------|
| | SAR | % | | SAR | % | Companies | SAR | 000 |
| NASEEF FOR TECHNOLOGY CO | 68.00 | 8.45% | SAUDI PARTS CENTER CO | 66.00 | -5.71% | SAUDI ARABIAN OIL CO | 33.05 | 13437.0 |
| SAUDI PRINTING & PACKAGING C | 15.86 | 8.03% | MOHAMMED HASAN AL NAQOOL SOI | 45.60 | -4.60% | AL-BAHA DEVELOPMENT & INVEST | 0.14 | 9959.3 |
| UNITED INTERNATIONAL TRANSPO | 76.90 | 5.63% | ETIHAD ATHEEB TELECOMMUNICAT | 149.20 | -3.99% | ELECTRICAL INDUSTRIES CO | 2.99 | 6053.2 |
| JAHEZ INTERNATIONAL CO | 26.40 | 5.60% | MIDDLE EAST PAPER CO | 33.10 | -2.36% | TOURISM ENTERPRISE CO/ SHAMS | 0.60 | 5339.4 |
| SASCO | 62.10 | 4.55% | CO FOR COOPERATIVE INSURANCE | 126.20 | -2.02% | THE SAUDI NATIONAL BANK | 38.50 | 5184.7 |

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

| | | | Sub Sectors | Current | Previous | DTD | MTD | YTD |
|------------------------|-----------|--------|----------------------------|---------|----------|---------|---------|---------|
| Close | 3,981.89 | | | | | | | |
| Change | -8.71 | -0.22% | | | | | | |
| Previous Close | 3,990.60 | | Real Estate & Construction | #N/A | #N/A | #VALUE! | #VALUE! | #VALUE! |
| Open | 3,990.60 | | Banking | #N/A | #N/A | #VALUE! | #VALUE! | #VALUE! |
| | | | Investment and Financial | #N/A | #N/A | #VALUE! | #VALUE! | #VALUE! |
| Day's High | 3,990.77 | | Insurance | #N/A | #N/A | #VALUE! | #VALUE! | #VALUE! |
| Day's Low | 3,973.58 | | Consumer Staples | #N/A | #N/A | #VALUE! | #VALUE! | #VALUE! |
| YTD Change | 0.19 | | Services | #N/A | #N/A | #VALUE! | #VALUE! | #VALUE! |
| | | | Industrial | #N/A | #N/A | #VALUE! | #VALUE! | #VALUE! |
| Volume Mn | 85,294.39 | | Telecommunication | #N/A | #N/A | #VALUE! | #VALUE! | #VALUE! |
| Value Traded Mn | 211.30 | | Transportation | #N/A | #N/A | #VALUE! | #VALUE! | #VALUE! |
| Traded / Listed Stocks | 35 | 50 | | | | | | |

Source: FSC

| Top Five Gainers | Price | Chg | Top Five Losers | Price | Chg | Top Five - Volume | Price | Volume |
|------------------|-------|-----|-----------------|-------|-----|-------------------|-------|--------|
| | AED | % | | AED | % | Companies | AED | 000 |
| - | - | - | - | - | - | #N/A | #N/A | #N/A |
| - | - | - | - | - | - | #N/A | #N/A | #N/A |
| - | - | - | - | - | - | #N/A | #N/A | #N/A |
| - | - | - | - | - | - | #N/A | #N/A | #N/A |
| - | - | - | - | - | - | #N/A | #N/A | #N/A |

Abu Dhabi Securities Exchange

| | | | Sub Sectors | Current | Previous | DTD | MTD | YTD |
|------------------------|------------|-------|-------------------|-----------|-----------|--------|--------|--------|
| Close | 9,484.05 | | | | | | | |
| Change | 7.21 | 0.08% | | | | | | |
| Previous Close | 9,476.84 | | Financial | 16,244.67 | 16,236.84 | 0.05% | -0.15% | -0.63% |
| Open | 9,476.84 | | Telecommunication | 4,795.15 | 4,784.28 | 0.23% | -0.82% | -0.12% |
| | | | Consumer Services | 10,414.99 | 10,359.21 | 0.54% | 0.18% | -1.66% |
| Day's High | 9,489.38 | | Basic Material | 4,902.57 | 4,939.04 | -0.74% | 0.04% | -3.89% |
| Day's Low | 9,471.22 | | Industrials | 3,417.63 | 3,361.01 | 1.68% | 1.24% | 3.75% |
| YTD Change | -7.12% | | Utilities | 12,686.25 | 12,765.54 | -0.62% | -0.93% | -1.54% |
| | | | Energy | 1,998.06 | 2,007.46 | -0.47% | -0.49% | -5.03% |
| Volume Mn | 203,685.04 | | Health Care | 3,932.13 | 3,850.40 | 2.12% | 2.65% | -3.03% |
| Value Traded Mn | 873.38 | | Real Estate | 8,079.28 | 8,171.46 | -1.13% | -0.72% | -5.95% |
| Traded / Listed Stocks | 68 | 84 | | | | | | |

Source: FSC

| Top Five Gainers | Price | Chg | Top Five Losers | Price | Chg | Top Five - Volume | Price | Volume |
|------------------|-------|-----|-----------------|-------|-----|-------------------|-------|--------|
| | AED | % | | AED | % | Companies | AED | 000 |
| - | - | - | - | - | - | #N/A | #N/A | #N/A |
| - | - | - | - | - | - | #N/A | #N/A | #N/A |
| - | - | - | - | - | - | #N/A | #N/A | #N/A |
| - | - | - | - | - | - | #N/A | #N/A | #N/A |
| - | - | - | - | - | - | #N/A | #N/A | #N/A |

Qatar Stock Exchange

| | | | Sub Sectors | Current | Previous | DTD | MTD | YTD |
|------------------------|------------|-------|----------------------------|-----------|-----------|--------|--------|--------|
| Close | 10,138.16 | | | | | | | |
| Change | 210.44 | 2.12% | Total Return | 21,757.90 | 21,306.28 | 2.12% | 2.12% | 0.96% |
| Previous Close | 9927.72 | | Rayan Islamic | 4,504.50 | 4,416.85 | 1.98% | 1.98% | 1.11% |
| Open | 9927.72 | | All Share | 3,402.94 | 3,341.56 | 1.84% | 1.84% | 0.50% |
| Day's High | 10173.39 | | Banks & Finance | 4,230.59 | 4,153.22 | 1.86% | 1.86% | 0.21% |
| Day's Low | 9927.72 | | Industrials | 3,954.93 | 3,853.43 | 2.63% | 2.63% | 1.55% |
| YTD Change | -0.0508292 | | Transportation | 4,133.84 | 4,115.20 | 0.45% | 0.45% | 1.79% |
| Volume Mn | 194.434 | | Real Estate | 1,447.78 | 1,427.94 | 1.39% | 1.39% | 1.80% |
| Value Traded Mn | 656.2156 | | Insurance | 2,427.26 | 2,427.95 | -0.03% | -0.03% | -1.51% |
| Traded / Listed Stocks | 20 | 51 | Telecommunications | 1,561.19 | 1,513.15 | 3.17% | 3.17% | -0.24% |
| | | | Consumer Goods | 7,261.93 | 7,194.28 | 0.94% | 0.94% | -0.84% |

Source: FSC

| Top Five Gainers | Price | Chg | Top Five Losers | Price | Chg | Top Five - Volume | Price | Volume |
|-----------------------------|-------|-------|------------------------------|-------|--------|------------------------------|-------|----------|
| | QAR | % | | QAR | % | Companies | QAR | 000 |
| QATAR GERMAN CO FOR MEDICAL | 1.47 | 4.62% | QLM LIFE & MEDICAL INSURANCE | 2.52 | -3.08% | MASRAF AL RAYAN | 2.46 | 18533.13 |
| GULF INTERNATIONAL SERVICES | 2.76 | 4.38% | DOHA INSURANCE CO | 2.35 | -1.22% | QATAR ALUMINIUM MANUFACTUR | 1.29 | 17621.82 |
| OOREDOO QPSC | 10.31 | 4.04% | QATAR ISLAMIC INSURANCE GROU | 8.84 | -0.45% | GULF INTERNATIONAL SERVICES | 2.76 | 17022.67 |
| COMMERCIAL BANK PSQC | 5.50 | 3.58% | QATAR NAVIGATION | 9.87 | -0.44% | QATAR GAS TRANSPORT(NAKILAT) | 3.24 | 13628.82 |
| QATAR & OMAN INVESTMENT CO | 0.89 | 3.50% | AL RAYAN QATAR ETF | 2.16 | -0.32% | EZDAN HOLDING GROUP | 0.86 | 10767.90 |

Bahrain Bourse

| | | | Sub Sectors | Current | Previous | DTD | MTD | YTD |
|------------------------|----------|--------|--------------------------------------|---------|----------|-------|-------|--------|
| Close | 1,914.19 | | | | | | | |
| Change | -0.99 | -0.05% | | | | | | |
| Previous Close | 1,915.18 | | MSCI Bahrain | 139.59 | 139.59 | 0.00% | 0.00% | -0.73% |
| Open | 1,914.71 | | MSCI Bahrain Domestic Islamic | 51.01 | 51.01 | 0.00% | 0.01% | -1.14% |
| Day's High | 1919.430 | | MSCI Bahrain Net TR USD | 362.13 | 362.13 | 0.00% | 0.00% | -0.73% |
| Day's Low | 1912.430 | | | | | | | |
| YTD Change | 1.00% | | | | | | | |
| Volume Mn | 872.03 | | | | | | | |
| Value Traded Mn | 0.264 | | | | | | | |
| Traded / Listed Stocks | 42 | 42 | | | | | | |

Source: FSC

| Top Five Gainers | Price | Chg | Top Five Losers | Price | Chg | Top Five - Volume | Price | Volume |
|---------------------------|-------|-------|-----------------------|-------|--------|---------------------------|-------|--------|
| | BHD | % | | BHD | % | Companies | BHD | 000 |
| APM TERMINALS BAHRAIN BSC | 1.14 | 1.06% | SEEF PROPERTIES | 0.15 | -4.61% | AL SALAM BANK BSC | 0.20 | 355.53 |
| BBK BSC | 0.50 | 0.81% | ALUMINIUM BAHRAIN BSC | 1.01 | -0.49% | ALUMINIUM BAHRAIN BSC | 1.01 | 235.07 |
| ZAIN BAHRAIN BSCC | 0.13 | 0.80% | - | - | - | GFH FINANCIAL GROUP BSC | 0.25 | 174.55 |
| - | - | - | - | - | - | APM TERMINALS BAHRAIN BSC | 1.14 | 80.00 |
| - | - | - | - | - | - | SEEF PROPERTIES | 0.15 | 70.90 |

Boursa Kuwait

| | 6,765.70 | | Sub Sectors | Current | Previous | DTD | MTD | YTD |
|------------------------|----------|--------|---------------------------|----------|----------|--------|--------|---------|
| Close | | | | | | | | |
| Change | -22.58 | -0.33% | Industrials | 904.91 | 904.82 | 0.01% | -0.15% | -16.13% |
| Previous Close | 6,788.28 | | Banks | 1,638.68 | 1,640.41 | -0.11% | 2.65% | -8.65% |
| Open | 6,803.78 | | Consumer Service | 612.04 | 604.14 | 1.31% | 1.71% | 27.52% |
| | | | Technology | 553.63 | 570.36 | -2.93% | -9.19% | -20.48% |
| Day's High | 6,804.88 | | Real Estate | 1,182.31 | 1,200.24 | -1.49% | -1.20% | -2.18% |
| Day's Low | 6,755.29 | | Financial Services | 1,214.12 | 1,236.06 | -1.77% | 0.94% | -3.43% |
| YTD Change | -7.22% | | Telecom | 1,081.11 | 1,085.25 | -0.38% | -0.70% | -8.49% |
| | | | Health Care | 482.45 | 482.45 | 0.00% | 0.06% | 4.46% |
| Volume Mn | 0.25 | | Insurance | 2,279.45 | 2,275.90 | 0.16% | 3.59% | 46.98% |
| Value Traded Mn | 72.71 | | Basic Materials | 758.64 | 754.13 | 0.60% | -5.99% | -12.31% |
| Traded / Listed Stocks | 159 | 159 | | | | | | |

Source: FSC

| Top Five Gainers | Price | Chg | Top Five Losers | Price | Chg | Top Five - Volume | Price | Volume |
|-----------------------|----------------|-----|-----------------------------|----------|-----|-------------------|-------|--------|
| | KWD | % | | KWD | % | Companies | KWD | 000 |
| #N/A Invalid Security | #N/A Invalid ! | - | YIACO MEDICAL CO. K.S.C.C | 4853.00 | - | #N/A | #N/A | #N/A |
| #N/A Invalid Security | #N/A Invalid ! | - | WETHAQ TAKAFUL INSURANCE CO | 23.10 | - | #N/A | #N/A | #N/A |
| #N/A Invalid Security | #N/A Invalid ! | - | WARBA INSURANCE CO | #N/A N/A | - | #N/A | #N/A | #N/A |
| #N/A Invalid Security | #N/A Invalid ! | - | WARBA CAPITAL HOLDING CO | 109.00 | - | #N/A | #N/A | #N/A |
| #N/A Invalid Security | #N/A Invalid ! | - | WARBA BANK KSCP | 184.00 | - | #N/A | #N/A | #N/A |

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